



ACTIVITY #7: ORGANIZE MY RECURRING MONTHLY EXPENSES

Make a list of your fixed recurring monthly expenses and decide whether each expense is a need or a want. Recurring expenses are expenses that keep happening in the same way month after month. You'll use this information later when you put together your money map.

Step 1: List each expense and whether it is either a need or a want.

Step 2: Write the amount you spent next to the expense.

My Fixed Recurring Monthly Expenses for the Month of _____

Expense Description	Need	Want	Amount
1. _____	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____
2. _____	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____
3. _____	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____
4. _____	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____
5. _____	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____
6. _____	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____

EXAMPLE: Fixed Recurring Monthly Expenses for SEPTEMBER

Expense Description	Need	Want	Amount
1. Rent	X		\$400.00
2. Utilities	X		\$ 74.00
3. Phone	X		\$ 20.00
4. Student loan payment	X		\$ 50.00