

Activity 8: Organize My Credit/Debit Card Charges

In this activity you create a list of credit card and checking/debit account charges and decide whether each item on the statement is a need or a want. You'll use this information later when you put together your money map.

Don't put anything on this list that you included in your Recurring Monthly Expenses. This is the easiest of the lists to create. Your credit card and bank account statements list all of the charges.

Step 1: List each charge and select whether it is a need or want.

Step 2: Write the amount you spent next to the charge.

My Credit/Debit Card Charges for the Month of _____

Charge Description	Need	Want	Amount
1. _____	_____	_____	\$ _____
2. _____	_____	_____	\$ _____
3. _____	_____	_____	\$ _____
4. _____	_____	_____	\$ _____
5. _____	_____	_____	\$ _____
6. _____	_____	_____	\$ _____

EXAMPLE: Credit Card Charges for SEPTEMBER

Charge Description	Need	Want	Amount
1. Groceries	X		\$ 10.00
2. Birthday gift for Mom		X	\$ 45.00
3. Concert tickets		X	\$ 50.00
4. DVDs		X	\$ 26.50